



Wholistic Physical Therapy, P.C.

INITIAL EVALUATION SUBJECTIVE REPORT

Date _____

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Occupation _____

Age _____ Height _____ Weight _____

Date of Birth _____ SSN _____

How did you hear about us? _____

Referring Physician or Therapist _____

Address _____

Phone _____

*The following is very important in our evaluation process.
Please fill out these forms as specifically as possible to provide us with a clear
picture of your present pain and functional status.*

1. What is the primary complaint that brings you to WPT today?

Secondary complaint?

As a result, I am now having difficulty with:

Are you currently experiencing pain as a result of these symptoms? _____
 2. When and how did your symptom(s) begin? Date: _____

3. Have you ever received the following treatment for this condition?

	Yes	No	How long?	Helpful?
Physical Therapy	_____	_____	_____	_____
MFR	_____	_____	_____	_____
Chiropractic	_____	_____	_____	_____
Other	_____	_____	_____	_____

4. Check the box if you have had any of the following medical conditions?

_____ Diabetes	_____ Varicose veins	_____ Neurological
_____ Rheumatic fever	_____ Circulatory problems	_____ Stroke
_____ Heart Murmur	_____ Lung disease	_____ Broken bones
_____ High blood pressure	_____ Epilepsy/seizures	_____ Kidney disease
_____ Heart disease/pacemaker	_____ Malignancy	_____ Liver disease
_____ Migraine headaches	_____ Arthritis	_____ Metal implants
_____ Osteoporosis	_____ Pregnancy	_____ Blackouts
_____ Weight change	_____ Other: explain _____	

5. List past medical history and dates of occurrence. Include surgeries, accidents and other traumas.

6. List ALL medications which you are currently taking, the problem for which you are using them, the dose, and their effectiveness. (Include supplements, herbal and homeopathic remedies).

Medication	for treatment of	Dose/Amt. per day	Effectiveness
_____	_____	_____	_____
_____	_____	_____	_____

7. Do you have any skin or medication allergies? Yes _____ No _____
If so, which? _____

8. Is there a chance you may be pregnant at this time? Yes ___ No _____

9. Do you smoke? Yes ___ No ___ cigar/cigarettes/pipe How much? _____
When did you quit? _____

10. Please place an "M" in front of each item that you experience at least MONTHLY. Place a "W" in front of each item that you experience WEEKLY or more frequently.

- | | |
|--|---|
| _____ Headaches | _____ Feeling inadequate/unable to cope |
| _____ Chest pain, tightness | _____ Feeling guilty or like a failure |
| _____ Numbness, tingling in arms or legs | _____ |
| _____ Uncontrolled crying or sadness | |
| _____ Sweaty palms | _____ Easily annoyed or irritated |
| _____ Excessive perspiration | _____ Free-floating anxiety about life |
| _____ Can't keep warm enough | _____ Blushing/flushed face |
| _____ Coughing | _____ Eyestrain or discomfort |
| _____ Stuffy nose, congestion | _____ Eyes irritated or inflamed |
| _____ Nosebleeds | _____ Visual disturbances - blurry |
| _____ Earache or ringing noise in ears | _____ Stomach cramps |
| _____ Common colds | _____ Heartburn/indigestion |
| _____ Sore throat | _____ Nausea or vomiting |
| _____ Asthma or shortness of breath | _____ Frequent urination |
| _____ Hay fever or allergies | _____ Incomplete urination |
| _____ Sore, aching muscles | _____ Painful urination |
| _____ Stiff or tender joints | _____ Urinary leakage |
| _____ Back problems | _____ Bowel leakage |
| _____ Trembling/twitching muscles | _____ Diarrhea |
| _____ Skin rashes, eruptions | _____ Constipation |
| _____ Grinding of teeth (TMJ) | _____ Bowel irregularity |
| _____ Dry mouth | _____ Frequent laxative use |
| _____ Mouth sores | _____ Uninterested in sex relations |
| _____ Difficulty falling asleep | _____ Unable to enjoy sexual activity |
| _____ Difficulty sleeping through night | _____ Menstrual difficulties |
| _____ Awaken too early in morning | _____ Pre-menstrual syndrome |
| _____ Excessive drowsiness during day | _____ Breast tenderness |
| _____ Periods of extreme fatigue | _____ Hot flashes |

_____ Feeling faint or dizzy	_____ Water retention
_____ Feeling tense or nervous	_____ Over-eating, bingeing
_____ Difficulties with family or friends	_____ Lack of appetite
_____ Worrisome thoughts	_____ Excessive alcohol abuse
_____ Recurring bad thoughts	_____ Other substance abuse
_____ Thoughts of suicide	_____ Other: _____
_____	_____
_____ Fearful of persons or places	_____
_____	_____

11. Please rate the intensity of your pain with “0” being no pain, “5” being moderate pain, and “10” being unbearable pain.

Your *Pain Intensity* Rating: _____

12. Please rate the frequency of your pain with “0” being never, “5” being intermittent, and “10” being constant.

Your *Pain Frequency* Rating: _____

13. More specifically, rate your pain using the same “0” to “10” scale.

At its worst	_____
At its best	_____
Most of the time	_____
Night (sleeping)	_____

14. At what time of day are your symptoms the worst? _____

At what time of day are your symptoms the best? _____

15. Do you engage in regular exercise? Yes / No

What type and how often? _____

Are you able to exercise now? Yes / No

Do you have discomfort, shortness of breath, or pain with exercise? _____

How much total time do you tolerate being in a vertical position per day? (e.g. sitting, standing, walking, driving) _____ hour(s)

If you need to rest during the day, how often? _____

_____ And what is the total time? _____ hour(s)

How much total time do you tolerate being in a horizontal position per day? (e.g. reclining, laying down, sleeping) _____ hour(s)

I walk for _____ minutes before needing to rest.

I stand for _____ minutes before needing to sit.

I sit for _____ minutes before needing to change positions/get up.

Do you have trouble getting up from a chair? Yes / No

Do you have trouble putting on your shoes and socks? Yes / No

Do you have difficulty climbing stairs? Yes / No

20. If any daily activities are limited, answer this question.

List all the Tasks/Activities that you have difficulty performing and your tolerance (minutes/hours) for each task/activity. If you are no longer able to perform an activity, your tolerance would be "0".

Task/Activity

Tolerance

1. _____
2. _____
3. _____
4. _____
5. _____

1. _____
2. _____
3. _____
4. _____
5. _____

21. Functional Ability

On the line scale below, place a check mark to indicate your level of daily functional ability.

	Inactive	Normal
On a good day	0% _____	100%
On a bad day	0% _____	
100%		

22. Patient Goals

List the activities that you would like to be able to do as a result of therapy.

Activity	Duration/How Often	By When
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

Other Goals? _____
